

# Investment Report

**Second Quarter 2024**

**January-March**



City of New Braunfels  
Portfolio Management  
Portfolio Summary  
March 31, 2024

City of New Braunfels  
550 Landa St.  
New Braunfels, TX 78130  
(830)221-4369

| Investments                      | Par Value             | Market Value          | Book Value            | % of Portfolio | Term      | Days to Maturity | YTM/C 365 Equiv. |
|----------------------------------|-----------------------|-----------------------|-----------------------|----------------|-----------|------------------|------------------|
| Federal Agency Coupon Securities | 10,000,000.00         | 9,962,240.00          | 9,894,390.56          | 3.56           | 460       | 86               | 5.070            |
| TexPool                          | 159,496,651.11        | 159,496,651.11        | 159,496,651.11        | 57.41          | 1         | 1                | 5.316            |
| Texas Class                      | 41,758,912.07         | 41,758,912.07         | 41,758,912.07         | 15.03          | 1         | 1                | 5.257            |
| Texas FIT                        | 46,488,123.76         | 46,488,123.76         | 46,488,123.76         | 16.73          | 1         | 1                | 5.250            |
| Frost Bank                       | 20,163,278.17         | 20,163,278.17         | 20,163,278.17         | 7.26           | 1         | 1                | 3.148            |
|                                  | <b>277,906,965.11</b> | <b>277,869,205.11</b> | <b>277,801,355.67</b> | <b>100.00%</b> | <b>17</b> | <b>4</b>         | <b>5.130</b>     |
| Investments                      |                       |                       |                       |                |           |                  |                  |

| Total Earnings           | March 31 Month Ending | Fiscal Year To Date |
|--------------------------|-----------------------|---------------------|
| Current Year             | 1,135,646.76          | 6,801,895.20        |
| Average Daily Balance    | 271,461,255.89        | 269,735,631.23      |
| Effective Rate of Return | 4.93%                 | 5.03%               |

This report fairly represents the investment standing of the City of New Braunfels. We believe the data presented is accurate in all material respects, and is presented in a manner that fairly sets forth the investment standing of the City of New Braunfels.

This report was prepared in compliance with the State of Texas "Public Funds Investment Act" and the City of New Braunfels "Investment Policy".

*Carren Ridge*

Carren Ridge, Accounting and Treasury Manager

*Angie Harris*

Angie Harris, Assistant Finance Director

*Sandy Paulos*

Sandy Paulos, Finance Director

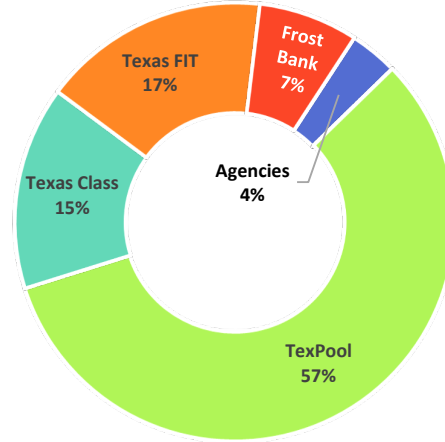
Reporting period 03/01/2024-03/31/2024

Run Date: 04/12/2024 - 09:33

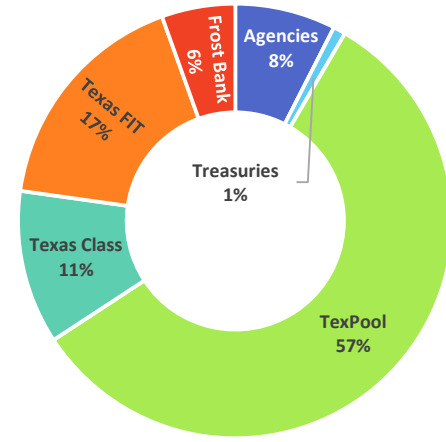
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Report Ver. 7.3.11

## Portfolio Statistics

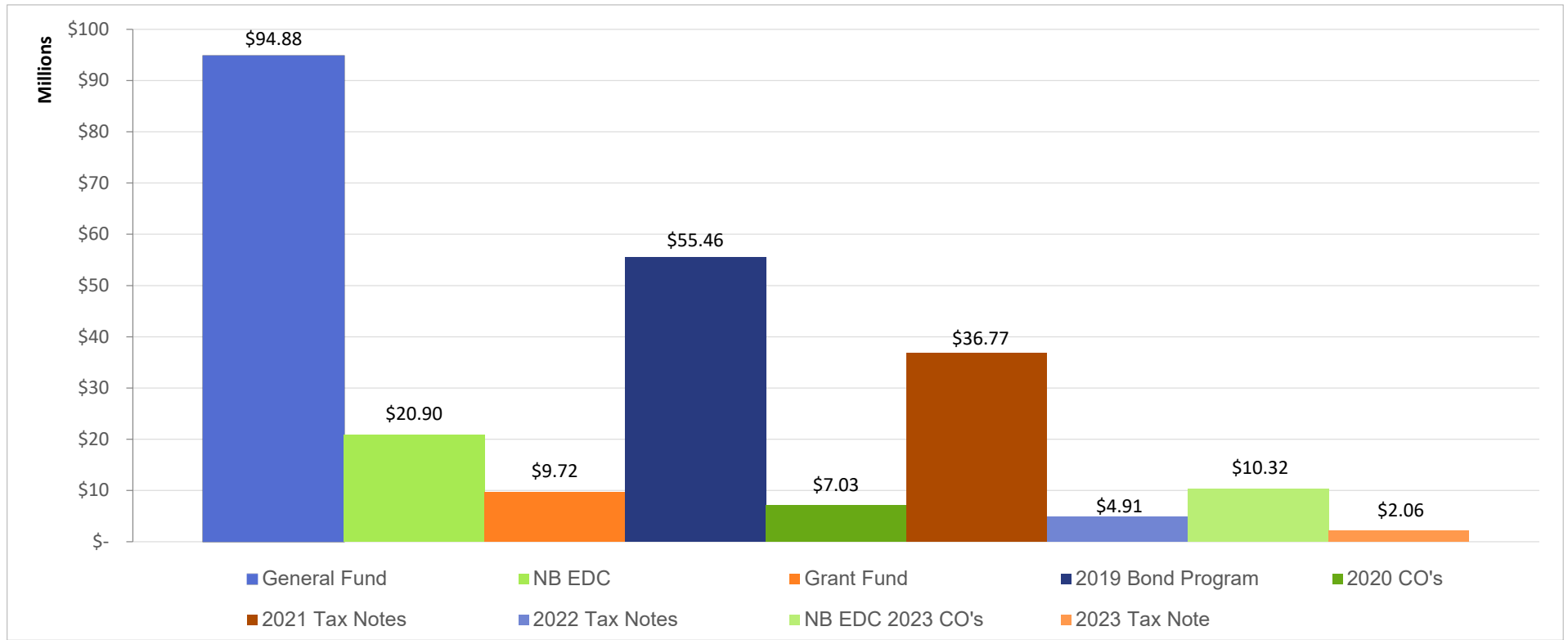
|                           | Current<br>3/31/24 |
|---------------------------|--------------------|
| Market Value              | \$277,869,205.11   |
| Weighted Average Maturity | 4 days             |
| Weighted Average Yield    | 5.130%             |



|                           | Prior<br>12/31/23 |
|---------------------------|-------------------|
| Market Value              | \$265,292,235.60  |
| Weighted Average Maturity | 10 days           |
| Weighted Average Yield    | 5.188%            |



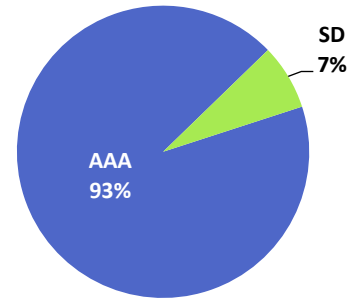
## Market Value by Fund



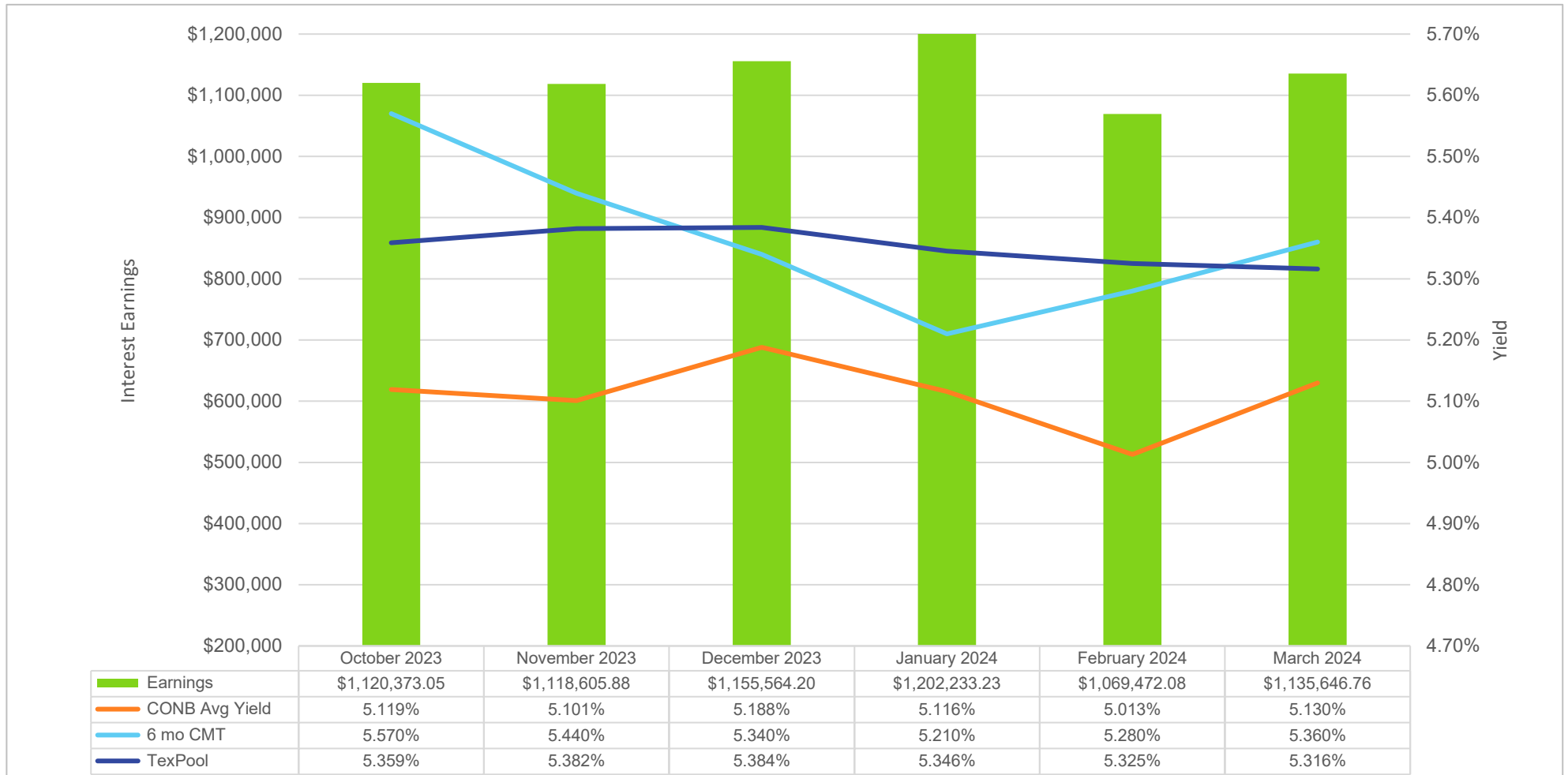
### Rating Distribution

|                               | Book Value              | Allocation Percentage | Rating |
|-------------------------------|-------------------------|-----------------------|--------|
| Secured Deposits              | \$ 20,163,278.17        | 7.26%                 | SD     |
| Investment Pools              | \$ 247,743,686.94       | 89.18%                | AAA    |
| Long Term Rating Distribution | \$ 9,894,390.56         | 3.56%                 | AAA    |
|                               | <b>\$277,801,355.67</b> | <b>100.00%</b>        |        |

### Allocation by Rating



### Earnings History





Investment Portfolio Detail  
as of March 31, 2024

| CUSIP /<br>Investment #                 | Issuer                 | Purchase<br>Date | Par Value              | Market Value           | Book Value             | Stated Rate | Days to<br>Maturity | YTM/C | Market<br>Price | Market<br>Date | Maturity Date |
|-----------------------------------------|------------------------|------------------|------------------------|------------------------|------------------------|-------------|---------------------|-------|-----------------|----------------|---------------|
| <b>General Fund</b>                     |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| <b>Federal Agency Coupon Securities</b> |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| 3130ASME6                               | Federal Home Loan Bank | 7/20/2023        | 5,000,000.00           | 4,968,585.00           | 4,893,405.56           | 3.000       | 98                  | 5.290 | 99.3717         | 3/31/2024      | 7/8/2024      |
| <b>Frost Bank</b>                       |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| FROST                                   | Frost Bank             | 10/1/2021        | 2,500,626.00           | 2,500,626.00           | 2,500,626.00           | 1.000       | 1                   | 1.000 |                 |                |               |
| FROST REPO                              | Frost Bank             | 1/11/2023        | 16,440,000.00          | 16,440,000.00          | 16,440,000.00          | 3.634       | 1                   | 3.634 |                 |                |               |
| <b>TexPool</b>                          |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| 7883900001                              | TexPool                | 10/1/2021        | 70,975,292.67          | 70,975,292.67          | 70,975,292.67          | 5.316       | 1                   | 5.316 |                 |                |               |
|                                         |                        |                  | <b>\$94,915,918.67</b> | <b>\$94,884,503.67</b> | <b>\$94,809,324.23</b> |             |                     |       |                 |                |               |
| <b>NB Dev Authority</b>                 |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| <b>Frost Bank</b>                       |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| RESERVE                                 | Frost Bank             | 10/1/2021        | 1,222,652.17           | 1,222,652.17           | 1,222,652.17           | 1.000       | 1                   | 1.000 |                 |                |               |
| <b>TexPool</b>                          |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| 7883900019                              | TexPool                | 10/1/2021        | 779,880.57             | 779,880.57             | 779,880.57             | 5.316       | 1                   | 5.316 |                 |                |               |
|                                         |                        |                  | <b>\$2,002,532.74</b>  | <b>\$2,002,532.74</b>  | <b>\$2,002,532.74</b>  |             |                     |       |                 |                |               |
| <b>NB EDC</b>                           |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| <b>Texas Class</b>                      |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| TX-01-0331-4004                         | Texas Class            | 10/1/2021        | 20,896,713.38          | 20,896,713.38          | 20,896,713.38          | 5.257       | 1                   | 5.257 |                 |                |               |
|                                         |                        |                  | <b>\$20,896,713.38</b> | <b>\$20,896,713.38</b> | <b>\$20,896,713.38</b> |             |                     |       |                 |                |               |
| <b>Grant Fund</b>                       |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| <b>Texas FIT</b>                        |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| 1379800056                              | Texas FIT              | 10/1/2021        | 9,720,084.86           | 9,720,084.86           | 9,720,084.86           | 5.250       | 1                   | 5.250 |                 |                |               |
|                                         |                        |                  | <b>\$9,720,084.86</b>  | <b>\$9,720,084.86</b>  | <b>\$9,720,084.86</b>  |             |                     |       |                 |                |               |
| <b>Equipment Repl Fund</b>              |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| <b>TexPool</b>                          |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| 7883900022                              | TexPool                | 10/1/2021        | 1,050,618.48           | 1,050,618.48           | 1,050,618.48           | 5.316       | 1                   | 5.316 |                 |                |               |
|                                         |                        |                  | <b>\$1,050,618.48</b>  | <b>\$1,050,618.48</b>  | <b>\$1,050,618.48</b>  |             |                     |       |                 |                |               |
| <b>Enterprise Maint/Equip Repl</b>      |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| <b>TexPool</b>                          |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| 7883900018                              | TexPool                | 10/1/2021        | 4,752,085.83           | 4,752,085.83           | 4,752,085.83           | 5.316       | 1                   | 5.316 |                 |                |               |
|                                         |                        |                  | <b>\$4,752,085.83</b>  | <b>\$4,752,085.83</b>  | <b>\$4,752,085.83</b>  |             |                     |       |                 |                |               |
| <b>2008 CO's</b>                        |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| <b>TexPool</b>                          |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| 7883900005                              | TexPool                | 10/1/2021        | 380,761.85             | 380,761.85             | 380,761.85             | 5.316       | 1                   | 5.316 |                 |                |               |
|                                         |                        |                  | <b>\$380,761.85</b>    | <b>\$380,761.85</b>    | <b>\$380,761.85</b>    |             |                     |       |                 |                |               |



## Investment Portfolio Detail as of March 31, 2024

| CUSIP /<br>Investment #                 | Issuer                 | Purchase<br>Date | Par Value              | Market Value           | Book Value             | Stated Rate | Days to<br>Maturity | YTM/C | Market<br>Price | Market<br>Date | Maturity Date |
|-----------------------------------------|------------------------|------------------|------------------------|------------------------|------------------------|-------------|---------------------|-------|-----------------|----------------|---------------|
| <b><u>Roadway Dev Fund</u></b>          |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| <b>Texas Class</b>                      |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| TX-01-0331-4003                         | Texas Class            | 10/1/2021        | 5,862,847.21           | 5,862,847.21           | 5,862,847.21           | 5.257       | 1                   | 5.257 |                 |                |               |
|                                         |                        |                  | <b>\$5,862,847.21</b>  | <b>\$5,862,847.21</b>  | <b>\$5,862,847.21</b>  |             |                     |       |                 |                |               |
| <b><u>2015 Bond Fund</u></b>            |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| <b>TexPool</b>                          |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| 7883900012                              | TexPool                | 10/1/2021        | 829.43                 | 829.43                 | 829.43                 | 5.316       | 1                   | 5.316 |                 |                |               |
| 7883900015                              | TexPool                | 10/1/2021        | 3,853,177.57           | 3,853,177.57           | 3,853,177.57           | 5.316       | 1                   | 5.316 |                 |                |               |
|                                         |                        |                  | <b>\$3,854,007.00</b>  | <b>\$3,854,007.00</b>  | <b>\$3,854,007.00</b>  |             |                     |       |                 |                |               |
| <b><u>2014 Capital Projects</u></b>     |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| <b>TexPool</b>                          |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| 7883900013                              | TexPool                | 10/1/2021        | 43.68                  | 43.68                  | 43.68                  | 5.316       | 1                   | 5.316 |                 |                |               |
| 7883900014                              | TexPool                | 10/1/2021        | 1,674.04               | 1,674.04               | 1,674.04               | 5.316       | 1                   | 5.316 |                 |                |               |
|                                         |                        |                  | <b>\$1,717.72</b>      | <b>\$1,717.72</b>      | <b>\$1,717.72</b>      |             |                     |       |                 |                |               |
| <b><u>2019 Bond Fund</u></b>            |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| <b>Federal Agency Coupon Securities</b> |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| 3130ATVC8                               | Federal Home Loan Bank | 11/28/2022       | 5,000,000.00           | 4,993,655.00           | 5,000,985.00           | 4.875       | 74                  | 4.854 | 99.8731         | 3/31/2024      | 6/14/2024     |
| <b>TexPool</b>                          |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| 7883900017                              | TexPool                | 10/1/2021        | 50,469,907.47          | 50,469,907.47          | 50,469,907.47          | 5.316       | 1                   | 5.316 |                 |                |               |
|                                         |                        |                  | <b>\$55,469,907.47</b> | <b>\$55,463,562.47</b> | <b>\$55,470,892.47</b> |             |                     |       |                 |                |               |
| <b><u>2020 CO's</u></b>                 |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| <b>TexPool</b>                          |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| 7883900028                              | TexPool                | 10/1/2021        | 7,027,640.44           | 7,027,640.44           | 7,027,640.44           | 5.316       | 1                   | 5.316 |                 |                |               |
|                                         |                        |                  | <b>\$7,027,640.44</b>  | <b>\$7,027,640.44</b>  | <b>\$7,027,640.44</b>  |             |                     |       |                 |                |               |
| <b><u>2023 Bond Fund</u></b>            |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| <b>Texas FIT</b>                        |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| 1379800060                              | Texas FIT              | 10/1/2021        | 674,008.19             | 674,008.19             | 674,008.19             | 5.250       | 1                   | 5.250 |                 |                |               |
| 1379900099                              | Texas FIT              | 10/4/2023        | 36,094,030.71          | 36,094,030.71          | 36,094,030.71          | 5.250       | 1                   | 5.250 |                 |                |               |
|                                         |                        |                  | <b>\$36,768,038.90</b> | <b>\$36,768,038.90</b> | <b>\$36,768,038.90</b> |             |                     |       |                 |                |               |
| <b><u>2022 Tax Notes</u></b>            |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| <b>TexPool</b>                          |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| 7883900029                              | TexPool                | 9/13/2022        | 4,905,791.41           | 4,905,791.41           | 4,905,791.41           | 5.316       | 1                   | 5.316 |                 |                |               |
|                                         |                        |                  | <b>\$4,905,791.41</b>  | <b>\$4,905,791.41</b>  | <b>\$4,905,791.41</b>  |             |                     |       |                 |                |               |
| <b><u>NB EDC 2023 CO's</u></b>          |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| <b>TexPool</b>                          |                        |                  |                        |                        |                        |             |                     |       |                 |                |               |
| 7883900030                              | TexPool                | 10/4/2023        | 10,315,128.34          | 10,315,128.34          | 10,315,128.34          | 5.316       | 1                   | 5.316 |                 |                |               |
|                                         |                        |                  | <b>\$10,315,128.34</b> | <b>\$10,315,128.34</b> | <b>\$10,315,128.34</b> |             |                     |       |                 |                |               |



Investment Portfolio Detail  
as of March 31, 2024

| CUSIP /<br>Investment #           | Issuer      | Purchase<br>Date | Par Value              | Market Value           | Book Value             | Stated Rate | Days to<br>Maturity | YTM/C | Market<br>Price | Market<br>Date | Maturity Date |
|-----------------------------------|-------------|------------------|------------------------|------------------------|------------------------|-------------|---------------------|-------|-----------------|----------------|---------------|
| <b><u>2023 Tax Notes</u></b>      |             |                  |                        |                        |                        |             |                     |       |                 |                |               |
| <b>TexPool</b>                    |             |                  |                        |                        |                        |             |                     |       |                 |                |               |
| 7883900031                        | TexPool     | 10/4/2023        | <u>2,064,208.37</u>    | <u>2,064,208.37</u>    | <u>2,064,208.37</u>    | 5.316       | 1                   | 5.316 |                 |                |               |
|                                   |             |                  | <b>\$2,064,208.37</b>  | <b>\$2,064,208.37</b>  | <b>\$2,064,208.37</b>  |             |                     |       |                 |                |               |
| <b><u>Debt Service Fund</u></b>   |             |                  |                        |                        |                        |             |                     |       |                 |                |               |
| <b>Texas Class</b>                |             |                  |                        |                        |                        |             |                     |       |                 |                |               |
| TX-01-0331-4001                   | Texas Class | 10/1/2021        | <u>12,619,953.02</u>   | <u>12,619,953.02</u>   | <u>12,619,953.02</u>   | 5.257       | 1                   | 5.257 |                 |                |               |
|                                   |             |                  | <b>\$12,619,953.02</b> | <b>\$12,619,953.02</b> | <b>\$12,619,953.02</b> |             |                     |       |                 |                |               |
| <b><u>Solid Waste Fund</u></b>    |             |                  |                        |                        |                        |             |                     |       |                 |                |               |
| <b>TexPool</b>                    |             |                  |                        |                        |                        |             |                     |       |                 |                |               |
| 7883900025                        | TexPool     | 10/1/2021        | <u>2,884,916.59</u>    | <u>2,884,916.59</u>    | <u>2,884,916.59</u>    | 5.316       | 1                   | 5.316 |                 |                |               |
|                                   |             |                  | <b>\$2,884,916.59</b>  | <b>\$2,884,916.59</b>  | <b>\$2,884,916.59</b>  |             |                     |       |                 |                |               |
| <b><u>Self Insurance Fund</u></b> |             |                  |                        |                        |                        |             |                     |       |                 |                |               |
| <b>Texas Class</b>                |             |                  |                        |                        |                        |             |                     |       |                 |                |               |
| TX-01-0331-4002                   | Texas Class | 10/1/2021        | <u>2,379,398.46</u>    | <u>2,379,398.46</u>    | <u>2,379,398.46</u>    | 5.257       | 1                   | 5.257 |                 |                |               |
|                                   |             |                  | <b>\$2,379,398.46</b>  | <b>\$2,379,398.46</b>  | <b>\$2,379,398.46</b>  |             |                     |       |                 |                |               |
| <b><u>HOT/Motel Fund</u></b>      |             |                  |                        |                        |                        |             |                     |       |                 |                |               |
| <b>TexPool</b>                    |             |                  |                        |                        |                        |             |                     |       |                 |                |               |
| 7883900008                        | TexPool     | 10/1/2021        | <u>34,694.37</u>       | <u>34,694.37</u>       | <u>34,694.37</u>       | 5.316       | 1                   | 5.316 |                 |                |               |
|                                   |             |                  | <b>\$34,694.37</b>     | <b>\$34,694.37</b>     | <b>\$34,694.37</b>     |             |                     |       |                 |                |               |
| <hr/>                             |             |                  |                        |                        |                        |             |                     |       |                 |                |               |
| <b>Total</b>                      |             |                  | <b>277,906,965.11</b>  | <b>277,869,205.11</b>  | <b>277,801,355.67</b>  |             |                     |       |                 |                |               |



**City of New Braunfels**  
**Texas Compliance Change in Val Report**  
**Sorted by Fund**  
**January 1, 2024 - March 31, 2024**

City of New Braunfels  
550 Landa St.  
New Braunfels, TX 78130  
(830)221-4369

| Inv #                                     | Issuer        | Fund  | Purch Date | Interest Accrual  | Beginning Book Value   |                      |               |                 | Ending Book Value   |
|-------------------------------------------|---------------|-------|------------|-------------------|------------------------|----------------------|---------------|-----------------|---------------------|
| Cusip                                     | Par Value     | YTM   | Mat Date   | Interest Received | Beginning Market Value | Purchases/ Additions | Redemptions   | Change in Value | Ending Market Value |
| <b>Fund: General Fund</b>                 |               |       |            |                   |                        |                      |               |                 |                     |
| 10018                                     | TXCLS         | 101   | 02/28/2022 | 0.00              | 0.00                   | 0.00                 | 0.00          | 0.00            | 0.00                |
| TX-01-0331-0001                           | 0.00          | 0.000 | / /        | 0.00              | 0.00                   | 0.00                 | 0.00          | 0.00            | 0.00                |
| 10019                                     | TXPOOL        | 101   | 10/01/2021 | 735,504.31        | 64,739,788.36          | 18,235,504.31        | 12,000,000.00 | 6,235,504.31    | 70,975,292.67       |
| 7883900001                                | 70,975,292.67 | 5.316 | / /        | 735,504.31        | 64,739,788.36          | 18,235,504.31        | 12,000,000.00 | 6,235,504.31    | 70,975,292.67       |
| 10034                                     | FRST          | 101   | 10/01/2021 | 447.63            | 2,861,872.62           | 447.63               | 361,246.62    | -361,246.62     | 2,500,626.00        |
| FROST                                     | 2,500,626.00  | 1.000 | / /        | 447.63            | 2,861,872.62           | 447.63               | 361,246.62    | -361,246.62     | 2,500,626.00        |
| 10054                                     | FHLB          | 101   | 03/06/2023 | 47,395.83         | 4,995,822.65           | 0.00                 | 5,000,000.00  | -4,995,822.65   | 0.00                |
| 3130AVAJ1                                 | 0.00          | 0.000 | 03/06/2024 | 131,250.00        | 4,997,765.00           | 0.00                 | 5,000,000.00  | -4,997,765.00   | 0.00                |
| 10055                                     | FHLB          | 101   | 03/21/2023 | 18,506.94         | 2,510,935.00           | 0.00                 | 2,500,000.00  | -2,510,935.00   | 0.00                |
| 3130AV3G5                                 | 0.00          | 0.000 | 02/23/2024 | 64,062.50         | 2,498,552.50           | 0.00                 | 2,500,000.00  | -2,498,552.50   | 0.00                |
| 10056                                     | FHLB          | 101   | 03/30/2023 | 32,020.83         | 2,500,000.00           | 0.00                 | 2,500,000.00  | -2,500,000.00   | 0.00                |
| 3130AVFL1                                 | 0.00          | 0.000 | 03/28/2024 | 66,250.00         | 2,499,695.00           | 0.00                 | 2,500,000.00  | -2,499,695.00   | 0.00                |
| 10058                                     | FRST          | 101   | 01/11/2023 | 238,705.56        | 10,452,000.00          | 26,131,642.59        | 19,868,000.00 | 5,988,000.00    | 16,440,000.00       |
| FROST REPO                                | 16,440,000.00 | 3.634 | / /        | 275,642.59        | 10,452,000.00          | 26,131,642.59        | 19,868,000.00 | 5,988,000.00    | 16,440,000.00       |
| 10059                                     | FHLB          | 101   | 07/20/2023 | 37,500.00         | 4,893,405.56           | 0.00                 | 0.00          | 0.00            | 4,893,405.56        |
| 3130ASME6                                 | 5,000,000.00  | 5.290 | 07/08/2024 | 70,000.00         | 4,942,455.00           | 0.00                 | 0.00          | 26,130.00       | 4,968,585.00        |
| <b>Sub Totals For: Fund: General Fund</b> |               |       |            | 1,110,081.10      | 92,953,824.19          | 44,367,594.53        | 42,229,246.62 | 1,855,500.04    | 94,809,324.23       |
|                                           |               |       |            | 1,343,157.03      | 92,992,128.48          | 44,367,594.53        | 42,229,246.62 | 1,892,375.19    | 94,884,503.67       |
| <b>Fund: NB Dev Authority</b>             |               |       |            |                   |                        |                      |               |                 |                     |
| 10020                                     | TXPOOL        | 211   | 10/01/2021 | 10,270.23         | 769,610.34             | 10,270.23            | 0.00          | 10,270.23       | 779,880.57          |
| 7883900019                                | 779,880.57    | 5.316 | / /        | 10,270.23         | 769,610.34             | 10,270.23            | 0.00          | 10,270.23       | 779,880.57          |
| 10035                                     | FRST          | 211   | 10/01/2021 | 218.85            | 1,222,433.32           | 218.85               | 0.00          | 218.85          | 1,222,652.17        |
| RESERVE                                   | 1,222,652.17  | 1.000 | / /        | 218.85            | 1,222,433.32           | 218.85               | 0.00          | 218.85          | 1,222,652.17        |

Portfolio CONB



City of New Braunfels  
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| Inv #                                             | Issuer        | Fund  | Purch Date | Interest Accrual  | Beginning Book Value   |                      |             |                 | Ending Book Value   |
|---------------------------------------------------|---------------|-------|------------|-------------------|------------------------|----------------------|-------------|-----------------|---------------------|
| Cusip                                             | Par Value     | YTM   | Mat Date   | Interest Received | Beginning Market Value | Purchases/ Additions | Redemptions | Change in Value | Ending Market Value |
| <b>Sub Totals For: Fund: NB Dev Authority</b>     |               |       |            | 10,489.08         | 1,992,043.66           | 10,489.08            | 0.00        | 10,489.08       | 2,002,532.74        |
|                                                   |               |       |            | 10,489.08         | 1,992,043.66           | 10,489.08            | 0.00        | 10,489.08       | 2,002,532.74        |
| <b>Fund: NB EDC</b>                               |               |       |            |                   |                        |                      |             |                 |                     |
| 10014                                             | TXCLS         | 212   | 10/01/2021 | 240,920.31        | 18,155,793.07          | 2,740,920.31         | 0.00        | 2,740,920.31    | 20,896,713.38       |
| TX-01-0331-4004                                   | 20,896,713.38 | 5.256 | / /        | 240,920.31        | 18,155,793.07          | 2,740,920.31         | 0.00        | 2,740,920.31    | 20,896,713.38       |
| 10060                                             | USTR          | 212   | 07/20/2023 | 0.00              | 2,434,270.70           | 0.00                 | 0.00        | -2,434,270.70   | 0.00                |
| 912797GD3                                         | 0.00          | 0.000 | 01/18/2024 | 0.00              | 2,494,132.50           | 0.00                 | 0.00        | -2,494,132.50   | 0.00                |
| <b>Sub Totals For: Fund: NB EDC</b>               |               |       |            | 240,920.31        | 20,590,063.77          | 2,740,920.31         | 0.00        | 306,649.61      | 20,896,713.38       |
|                                                   |               |       |            | 240,920.31        | 20,649,925.57          | 2,740,920.31         | 0.00        | 246,787.81      | 20,896,713.38       |
| <b>Fund: Grant Fund</b>                           |               |       |            |                   |                        |                      |             |                 |                     |
| 10011                                             | TXFIT         | 220   | 10/01/2021 | 126,236.86        | 9,593,848.00           | 126,236.86           | 0.00        | 126,236.86      | 9,720,084.86        |
| 1379800056                                        | 9,720,084.86  | 5.250 | / /        | 126,236.86        | 9,593,848.00           | 126,236.86           | 0.00        | 126,236.86      | 9,720,084.86        |
| <b>Sub Totals For: Fund: Grant Fund</b>           |               |       |            | 126,236.86        | 9,593,848.00           | 126,236.86           | 0.00        | 126,236.86      | 9,720,084.86        |
|                                                   |               |       |            | 126,236.86        | 9,593,848.00           | 126,236.86           | 0.00        | 126,236.86      | 9,720,084.86        |
| <b>Fund: Equipment Repl Fund</b>                  |               |       |            |                   |                        |                      |             |                 |                     |
| 10021                                             | TXPOOL        | 260   | 10/01/2021 | 13,835.59         | 1,036,782.89           | 13,835.59            | 0.00        | 13,835.59       | 1,050,618.48        |
| 7883900022                                        | 1,050,618.48  | 5.316 | / /        | 13,835.59         | 1,036,782.89           | 13,835.59            | 0.00        | 13,835.59       | 1,050,618.48        |
| <b>Sub Totals For: Fund: Equipment Repl Fund</b>  |               |       |            | 13,835.59         | 1,036,782.89           | 13,835.59            | 0.00        | 13,835.59       | 1,050,618.48        |
|                                                   |               |       |            | 13,835.59         | 1,036,782.89           | 13,835.59            | 0.00        | 13,835.59       | 1,050,618.48        |
| <b>Fund: Enterprise Maint/Equ</b>                 |               |       |            |                   |                        |                      |             |                 |                     |
| 10022                                             | TXPOOL        | 262   | 10/01/2021 | 62,580.26         | 4,689,505.57           | 62,580.26            | 0.00        | 62,580.26       | 4,752,085.83        |
| 7883900018                                        | 4,752,085.83  | 5.316 | / /        | 62,580.26         | 4,689,505.57           | 62,580.26            | 0.00        | 62,580.26       | 4,752,085.83        |
| <b>Sub Totals For: Fund: Enterprise Maint/Equ</b> |               |       |            | 62,580.26         | 4,689,505.57           | 62,580.26            | 0.00        | 62,580.26       | 4,752,085.83        |
|                                                   |               |       |            | 62,580.26         | 4,689,505.57           | 62,580.26            | 0.00        | 62,580.26       | 4,752,085.83        |
| <b>Fund: 2008 CO's</b>                            |               |       |            |                   |                        |                      |             |                 |                     |
| 10023                                             | TXPOOL        | 308   | 10/01/2021 | 5,014.22          | 375,747.63             | 5,014.22             | 0.00        | 5,014.22        | 380,761.85          |
| 7883900005                                        | 380,761.85    | 5.316 | / /        | 5,014.22          | 375,747.63             | 5,014.22             | 0.00        | 5,014.22        | 380,761.85          |



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| Inv #                                             | Issuer       | Fund  | Purch Date | Interest Accrual  | Beginning Book Value   |                      |             |                 | Ending Book Value   |
|---------------------------------------------------|--------------|-------|------------|-------------------|------------------------|----------------------|-------------|-----------------|---------------------|
| Cusip                                             | Par Value    | YTM   | Mat Date   | Interest Received | Beginning Market Value | Purchases/ Additions | Redemptions | Change in Value | Ending Market Value |
| <b>Sub Totals For: Fund: 2008 CO's</b>            |              |       |            | 5,014.22          | 375,747.63             | 5,014.22             | 0.00        | 5,014.22        | 380,761.85          |
|                                                   |              |       |            | 5,014.22          | 375,747.63             | 5,014.22             | 0.00        | 5,014.22        | 380,761.85          |
| <b>Fund: Roadway Dev Fund</b>                     |              |       |            |                   |                        |                      |             |                 |                     |
| 10015                                             | TXCLS        | 336   | 10/01/2021 | 76,213.65         | 5,786,633.56           | 76,213.65            | 0.00        | 76,213.65       | 5,862,847.21        |
| TX-01-0331-4003                                   | 5,862,847.21 | 5.256 | / /        | 76,213.65         | 5,786,633.56           | 76,213.65            | 0.00        | 76,213.65       | 5,862,847.21        |
| <b>Sub Totals For: Fund: Roadway Dev Fund</b>     |              |       |            | 76,213.65         | 5,786,633.56           | 76,213.65            | 0.00        | 76,213.65       | 5,862,847.21        |
|                                                   |              |       |            | 76,213.65         | 5,786,633.56           | 76,213.65            | 0.00        | 76,213.65       | 5,862,847.21        |
| <b>Fund: 2015 Bond Fund</b>                       |              |       |            |                   |                        |                      |             |                 |                     |
| 10024                                             | TXPOOL       | 350   | 10/01/2021 | 10.92             | 818.51                 | 10.92                | 0.00        | 10.92           | 829.43              |
| 7883900012                                        | 829.43       | 5.316 | / /        | 10.92             | 818.51                 | 10.92                | 0.00        | 10.92           | 829.43              |
| 10025                                             | TXPOOL       | 350   | 10/01/2021 | 50,742.59         | 3,802,434.98           | 50,742.59            | 0.00        | 50,742.59       | 3,853,177.57        |
| 7883900015                                        | 3,853,177.57 | 5.316 | / /        | 50,742.59         | 3,802,434.98           | 50,742.59            | 0.00        | 50,742.59       | 3,853,177.57        |
| <b>Sub Totals For: Fund: 2015 Bond Fund</b>       |              |       |            | 50,753.51         | 3,803,253.49           | 50,753.51            | 0.00        | 50,753.51       | 3,854,007.00        |
|                                                   |              |       |            | 50,753.51         | 3,803,253.49           | 50,753.51            | 0.00        | 50,753.51       | 3,854,007.00        |
| <b>Fund: 2012 CO's</b>                            |              |       |            |                   |                        |                      |             |                 |                     |
| 10026                                             | TXPOOL       | 352   | 10/01/2021 | 0.00              | 0.00                   | 0.00                 | 0.00        | 0.00            | 0.00                |
| 7883900010                                        | 0.00         | 0.000 | / /        | 0.00              | 0.00                   | 0.00                 | 0.00        | 0.00            | 0.00                |
| <b>Sub Totals For: Fund: 2012 CO's</b>            |              |       |            | 0.00              | 0.00                   | 0.00                 | 0.00        | 0.00            | 0.00                |
|                                                   |              |       |            | 0.00              | 0.00                   | 0.00                 | 0.00        | 0.00            | 0.00                |
| <b>Fund: 2014 Capital Project</b>                 |              |       |            |                   |                        |                      |             |                 |                     |
| 10027                                             | TXPOOL       | 354   | 10/01/2021 | 0.91              | 42.77                  | 0.91                 | 0.00        | 0.91            | 43.68               |
| 7883900013                                        | 43.68        | 5.316 | / /        | 0.91              | 42.77                  | 0.91                 | 0.00        | 0.91            | 43.68               |
| 10028                                             | TXPOOL       | 354   | 10/01/2021 | 21.84             | 1,652.20               | 21.84                | 0.00        | 21.84           | 1,674.04            |
| 7883900014                                        | 1,674.04     | 5.316 | / /        | 21.84             | 1,652.20               | 21.84                | 0.00        | 21.84           | 1,674.04            |
| <b>Sub Totals For: Fund: 2014 Capital Project</b> |              |       |            | 22.75             | 1,694.97               | 22.75                | 0.00        | 22.75           | 1,717.72            |
|                                                   |              |       |            | 22.75             | 1,694.97               | 22.75                | 0.00        | 22.75           | 1,717.72            |
| <b>Fund: 2019 Bond Fund</b>                       |              |       |            |                   |                        |                      |             |                 |                     |



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| Inv #                                | Issuer        | Fund  | Purch Date | Interest Accrual  | Beginning Book Value   |                      |             |                 | Ending Book Value   |
|--------------------------------------|---------------|-------|------------|-------------------|------------------------|----------------------|-------------|-----------------|---------------------|
| Cusip                                | Par Value     | YTM   | Mat Date   | Interest Received | Beginning Market Value | Purchases/ Additions | Redemptions | Change in Value | Ending Market Value |
| 10012                                | TXFIT         | 359   | 10/01/2021 | 0.00              | 0.00                   | 0.00                 | 0.00        | 0.00            | 0.00                |
| 1379800059                           | 0.00          | 0.000 | / /        | 0.00              | 0.00                   | 0.00                 | 0.00        | 0.00            | 0.00                |
| 10029                                | TXPOOL        | 359   | 10/01/2021 | 664,639.11        | 49,805,268.36          | 664,639.11           | 0.00        | 664,639.11      | 50,469,907.47       |
| 7883900017                           | 50,469,907.47 | 5.316 | / /        | 664,639.11        | 49,805,268.36          | 664,639.11           | 0.00        | 664,639.11      | 50,469,907.47       |
| 10051                                | FHLB          | 359   | 11/28/2022 | 60,937.50         | 5,000,985.00           | 0.00                 | 0.00        | 0.00            | 5,000,985.00        |
| 3130ATVC8                            | 5,000,000.00  | 4.854 | 06/14/2024 | 0.00              | 4,992,290.00           | 0.00                 | 0.00        | 1,365.00        | 4,993,655.00        |
| Sub Totals For: Fund: 2019 Bond Fund |               |       |            | 725,576.61        | 54,806,253.36          | 664,639.11           | 0.00        | 664,639.11      | 55,470,892.47       |
|                                      |               |       |            | 664,639.11        | 54,797,558.36          | 664,639.11           | 0.00        | 666,004.11      | 55,463,562.47       |
| Fund: 2020 CO's                      |               |       |            |                   |                        |                      |             |                 |                     |
| 10030                                | TXPOOL        | 360   | 10/01/2021 | 92,547.17         | 6,935,093.27           | 92,547.17            | 0.00        | 92,547.17       | 7,027,640.44        |
| 7883900028                           | 7,027,640.44  | 5.316 | / /        | 92,547.17         | 6,935,093.27           | 92,547.17            | 0.00        | 92,547.17       | 7,027,640.44        |
| Sub Totals For: Fund: 2020 CO's      |               |       |            | 92,547.17         | 6,935,093.27           | 92,547.17            | 0.00        | 92,547.17       | 7,027,640.44        |
|                                      |               |       |            | 92,547.17         | 6,935,093.27           | 92,547.17            | 0.00        | 92,547.17       | 7,027,640.44        |
| Fund: 2023 Bond Fund                 |               |       |            |                   |                        |                      |             |                 |                     |
| 10013                                | TXFIT         | 361   | 10/01/2021 | 8,753.50          | 665,254.69             | 8,753.50             | 0.00        | 8,753.50        | 674,008.19          |
| 1379800060                           | 674,008.19    | 5.250 | / /        | 8,753.50          | 665,254.69             | 8,753.50             | 0.00        | 8,753.50        | 674,008.19          |
| 10063                                | TXFIT         | 361   | 10/04/2023 | 468,761.00        | 35,625,269.71          | 468,761.00           | 0.00        | 468,761.00      | 36,094,030.71       |
| 1379900099                           | 36,094,030.71 | 5.250 | / /        | 468,761.00        | 35,625,269.71          | 468,761.00           | 0.00        | 468,761.00      | 36,094,030.71       |
| Sub Totals For: Fund: 2023 Bond Fund |               |       |            | 477,514.50        | 36,290,524.40          | 477,514.50           | 0.00        | 477,514.50      | 36,768,038.90       |
|                                      |               |       |            | 477,514.50        | 36,290,524.40          | 477,514.50           | 0.00        | 477,514.50      | 36,768,038.90       |
| Fund: 2022 Tax Notes                 |               |       |            |                   |                        |                      |             |                 |                     |
| 10046                                | TXPOOL        | 362   | 09/13/2022 | 64,604.56         | 4,841,186.85           | 64,604.56            | 0.00        | 64,604.56       | 4,905,791.41        |
| 7883900029                           | 4,905,791.41  | 5.316 | / /        | 64,604.56         | 4,841,186.85           | 64,604.56            | 0.00        | 64,604.56       | 4,905,791.41        |
| Sub Totals For: Fund: 2022 Tax Notes |               |       |            | 64,604.56         | 4,841,186.85           | 64,604.56            | 0.00        | 64,604.56       | 4,905,791.41        |
|                                      |               |       |            | 64,604.56         | 4,841,186.85           | 64,604.56            | 0.00        | 64,604.56       | 4,905,791.41        |
| Fund: NB EDC 2023 CO's               |               |       |            |                   |                        |                      |             |                 |                     |



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| Inv #                                     | Issuer        | Fund  | Purch Date | Interest Accrual  | Beginning Book Value   |                      |             |                 | Ending Book Value   |
|-------------------------------------------|---------------|-------|------------|-------------------|------------------------|----------------------|-------------|-----------------|---------------------|
| Cusip                                     | Par Value     | YTM   | Mat Date   | Interest Received | Beginning Market Value | Purchases/ Additions | Redemptions | Change in Value | Ending Market Value |
| 10061                                     | TXPOOL        | 363   | 10/04/2023 | 135,840.09        | 10,179,288.25          | 135,840.09           | 0.00        | 135,840.09      | 10,315,128.34       |
| 7883900030                                | 10,315,128.34 | 5.316 | / /        | 135,840.09        | 10,179,288.25          | 135,840.09           | 0.00        | 135,840.09      | 10,315,128.34       |
| Sub Totals For: Fund: NB EDC 2023 CO's    |               |       |            | 135,840.09        | 10,179,288.25          | 135,840.09           | 0.00        | 135,840.09      | 10,315,128.34       |
|                                           |               |       |            | 135,840.09        | 10,179,288.25          | 135,840.09           | 0.00        | 135,840.09      | 10,315,128.34       |
| Fund: 2023 Tax Notes                      |               |       |            |                   |                        |                      |             |                 |                     |
| 10062                                     | TXPOOL        | 364   | 10/04/2023 | 27,183.56         | 2,037,024.81           | 27,183.56            | 0.00        | 27,183.56       | 2,064,208.37        |
| 7883900031                                | 2,064,208.37  | 5.316 | / /        | 27,183.56         | 2,037,024.81           | 27,183.56            | 0.00        | 27,183.56       | 2,064,208.37        |
| Sub Totals For: Fund: 2023 Tax Notes      |               |       |            | 27,183.56         | 2,037,024.81           | 27,183.56            | 0.00        | 27,183.56       | 2,064,208.37        |
|                                           |               |       |            | 27,183.56         | 2,037,024.81           | 27,183.56            | 0.00        | 27,183.56       | 2,064,208.37        |
| Fund: Debt Service Fund                   |               |       |            |                   |                        |                      |             |                 |                     |
| 10016                                     | TXCLS         | 401   | 10/01/2021 | 59,587.37         | 4,060,365.65           | 8,559,587.37         | 0.00        | 8,559,587.37    | 12,619,953.02       |
| TX-01-0331-4001                           | 12,619,953.02 | 5.256 | / /        | 59,587.37         | 4,060,365.65           | 8,559,587.37         | 0.00        | 8,559,587.37    | 12,619,953.02       |
| Sub Totals For: Fund: Debt Service Fund   |               |       |            | 59,587.37         | 4,060,365.65           | 8,559,587.37         | 0.00        | 8,559,587.37    | 12,619,953.02       |
|                                           |               |       |            | 59,587.37         | 4,060,365.65           | 8,559,587.37         | 0.00        | 8,559,587.37    | 12,619,953.02       |
| Fund: Solid Waste Fund                    |               |       |            |                   |                        |                      |             |                 |                     |
| 10031                                     | TXPOOL        | 521   | 10/01/2021 | 37,991.52         | 2,846,925.07           | 37,991.52            | 0.00        | 37,991.52       | 2,884,916.59        |
| 7883900025                                | 2,884,916.59  | 5.316 | / /        | 37,991.52         | 2,846,925.07           | 37,991.52            | 0.00        | 37,991.52       | 2,884,916.59        |
| Sub Totals For: Fund: Solid Waste Fund    |               |       |            | 37,991.52         | 2,846,925.07           | 37,991.52            | 0.00        | 37,991.52       | 2,884,916.59        |
|                                           |               |       |            | 37,991.52         | 2,846,925.07           | 37,991.52            | 0.00        | 37,991.52       | 2,884,916.59        |
| Fund: Self Insurance Fund                 |               |       |            |                   |                        |                      |             |                 |                     |
| 10017                                     | TXCLS         | 601   | 10/01/2021 | 30,930.84         | 2,348,467.62           | 30,930.84            | 0.00        | 30,930.84       | 2,379,398.46        |
| TX-01-0331-4002                           | 2,379,398.46  | 5.256 | / /        | 30,930.84         | 2,348,467.62           | 30,930.84            | 0.00        | 30,930.84       | 2,379,398.46        |
| Sub Totals For: Fund: Self Insurance Fund |               |       |            | 30,930.84         | 2,348,467.62           | 30,930.84            | 0.00        | 30,930.84       | 2,379,398.46        |
|                                           |               |       |            | 30,930.84         | 2,348,467.62           | 30,930.84            | 0.00        | 30,930.84       | 2,379,398.46        |
| Fund: HOT/Motel Fund                      |               |       |            |                   |                        |                      |             |                 |                     |
| 10032                                     | TXPOOL        | 794   | 10/01/2021 | 456.87            | 34,237.50              | 456.87               | 0.00        | 456.87          | 34,694.37           |
| 7883900008                                | 34,694.37     | 5.316 | / /        | 456.87            | 34,237.50              | 456.87               | 0.00        | 456.87          | 34,694.37           |



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| Inv #                                | Issuer    | Fund | Purch Date | Interest Accrual  | Beginning Book Value   |                      |               |                 | Ending Book Value   |
|--------------------------------------|-----------|------|------------|-------------------|------------------------|----------------------|---------------|-----------------|---------------------|
| Cusip                                | Par Value | YTM  | Mat Date   | Interest Received | Beginning Market Value | Purchases/ Additions | Redemptions   | Change in Value | Ending Market Value |
| Sub Totals For: Fund: HOT/Motel Fund |           |      |            | 456.87            | 34,237.50              | 456.87               | 0.00          | 456.87          | 34,694.37           |
|                                      |           |      |            | 456.87            | 34,237.50              | 456.87               | 0.00          | 456.87          | 34,694.37           |
| Report Grand Totals:                 |           |      |            | 3,348,380.42      | 265,202,764.51         | 57,544,956.35        | 42,229,246.62 | 12,598,591.16   | 277,801,355.67      |
|                                      |           |      |            | 3,520,518.85      | 265,292,235.60         | 57,544,956.35        | 42,229,246.62 | 12,576,969.51   | 277,869,205.11      |



City of New Braunfels  
Amortization Schedule  
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Sorted By Fund - Maturity Date

City of New Braunfels  
550 Landa St.  
New Braunfels, TX 78130  
(830)221-4369

| Investment #           |      | Maturity Date | Beginning Par Value |                       |                                 |                      | Amounts Amortized<br>And Unamortized<br>As of 01/01/2024 | Amount Amortized<br>This Period | Amt Amortized<br>Through 03/31/2024 | Amount<br>Unamortized |  |
|------------------------|------|---------------|---------------------|-----------------------|---------------------------------|----------------------|----------------------------------------------------------|---------------------------------|-------------------------------------|-----------------------|--|
| Issuer                 | Fund | Amort. Date   | Current Rate        | Purchase<br>Principal | Original Premium<br>or Discount | Ending<br>Book Value |                                                          |                                 |                                     |                       |  |
| General Fund           |      |               |                     |                       |                                 |                      |                                                          |                                 |                                     |                       |  |
| 10055                  | 101  | 02/23/2024    | 2,500,000.00        | 2,510,935.00          | 10,935.00                       | 0.00                 | -9,222.29                                                | -1,712.71                       | -10,935.00                          | 0.00                  |  |
| Federal Home Loan Bank |      |               | 5.125               |                       |                                 |                      | 1,712.71                                                 |                                 |                                     |                       |  |
| 10054                  | 101  | 03/06/2024    | 5,000,000.00        | 4,995,822.65          | -4,177.35                       | 0.00                 | 3,423.11                                                 | 754.24                          | 4,177.35                            | 0.00                  |  |
| Federal Home Loan Bank |      |               | 5.250               |                       |                                 |                      | -754.24                                                  |                                 |                                     |                       |  |
| 10059                  | 101  | 07/08/2024    | 5,000,000.00        | 4,893,405.56          | -106,594.44                     | 4,970,288.33         | 49,315.24                                                | 27,567.53                       | 76,882.77                           | -29,711.67            |  |
| Federal Home Loan Bank |      |               | 3.000               |                       |                                 |                      | -57,279.20                                               |                                 |                                     |                       |  |
| Subtotal               |      |               |                     | 12,400,163.21         | -99,836.79                      | 4,970,288.33         | 43,516.06                                                | 26,609.06                       | 70,125.12                           | -29,711.67            |  |
|                        |      |               |                     |                       |                                 |                      | -56,320.73                                               |                                 |                                     |                       |  |
| NB EDC                 |      |               |                     |                       |                                 |                      |                                                          |                                 |                                     |                       |  |
| 10060                  | 212  | 01/18/2024    | 2,500,000.00        | 2,434,270.70          | -65,729.30                      | 0.00                 | 59,589.75                                                | 6,139.55                        | 65,729.30                           | 0.00                  |  |
| U.S. Treasury          |      |               | 5.201               |                       |                                 |                      | -6,139.55                                                |                                 |                                     |                       |  |
| Subtotal               |      |               |                     | 2,434,270.70          | -65,729.30                      | 0.00                 | 59,589.75                                                | 6,139.55                        | 65,729.30                           | 0.00                  |  |
|                        |      |               |                     |                       |                                 |                      | -6,139.55                                                |                                 |                                     |                       |  |
| 2019 Bond Fund         |      |               |                     |                       |                                 |                      |                                                          |                                 |                                     |                       |  |
| 10051                  | 359  | 06/14/2024    | 5,000,000.00        | 5,000,985.00          | 985.00                          | 5,000,129.33         | -696.23                                                  | -159.44                         | -855.67                             | 129.33                |  |
| Federal Home Loan Bank |      |               | 4.875               |                       |                                 |                      | 288.77                                                   |                                 |                                     |                       |  |
| Subtotal               |      |               |                     | 5,000,985.00          | 985.00                          | 5,000,129.33         | -696.23                                                  | -159.44                         | -855.67                             | 129.33                |  |
|                        |      |               |                     |                       |                                 |                      | 288.77                                                   |                                 |                                     |                       |  |
| Total                  |      |               |                     | 19,835,418.91         | -164,581.09                     | 9,970,417.66         | 102,409.58                                               | 32,589.17                       | 134,998.75                          | -29,582.34            |  |
|                        |      |               |                     |                       |                                 |                      | -62,171.51                                               |                                 |                                     |                       |  |



City of New Braunfels  
Maturity Report  
Sorted by Maturity Date  
Received or due during January 1, 2024 - March 31, 2024

City of New Braunfels  
550 Landa St.  
New Braunfels, TX 78130  
(830)221-4369

| CUSIP            | Investment # | Fund | Sec.<br>Type | Issuer | Par Value     | Maturity<br>Date | Purchase<br>Date | Rate<br>at Maturity | Book Value<br>at Maturity | Interest   | Maturity<br>Proceeds | Net<br>Income |
|------------------|--------------|------|--------------|--------|---------------|------------------|------------------|---------------------|---------------------------|------------|----------------------|---------------|
| 912797GD3        | 10060        | 212  | ATD          | USTR   | 2,500,000.00  | 01/18/2024       | 07/20/2023       | 5.201               | 2,434,270.70              | 0.00       | 2,500,000.00         | 65,729.30     |
| 3130AV3G5        | 10055        | 101  | FAC          | FHLB   | 2,500,000.00  | 02/23/2024       | 03/21/2023       | 5.125               | 2,510,935.00              | 64,062.50  | 2,564,062.50         | 53,127.50     |
| 3130AVAJ1        | 10054        | 101  | FAC          | FHLB   | 5,000,000.00  | 03/06/2024       | 03/06/2023       | 5.250               | 4,995,822.65              | 131,250.00 | 5,131,250.00         | 135,427.35    |
| 3130AVFL1        | 10056        | 101  | FAC          | FHLB   | 2,500,000.00  | 03/28/2024       | 03/30/2023       | 5.300               | 2,500,000.00              | 66,250.00  | 2,566,250.00         | 66,250.00     |
| Total Maturities |              |      |              |        | 12,500,000.00 |                  |                  |                     | 12,441,028.35             | 261,562.50 | 12,761,562.50        | 320,534.15    |



City of New Braunfels  
Total Earnings  
Sorted by Fund - Issuer  
January 1, 2024 - March 31, 2024

City of New Braunfels  
550 Landa St.  
New Braunfels, TX 78130  
(830)221-4369

| CUSIP                             | Investment # | Fund | Issuer | Ending<br>Par Value | Beginning<br>Book Value | Ending<br>Book Value | Current<br>Rate | Annualized<br>Yield | Adjusted Interest  |                           |                       |                      |  |
|-----------------------------------|--------------|------|--------|---------------------|-------------------------|----------------------|-----------------|---------------------|--------------------|---------------------------|-----------------------|----------------------|--|
|                                   |              |      |        |                     |                         |                      |                 |                     | Interest<br>Earned | Amortization<br>Accretion | Realized<br>Gain/Loss | Adjusted<br>Earnings |  |
| Fund: General Fund                |              |      |        |                     |                         |                      |                 |                     |                    |                           |                       |                      |  |
| 3130AVAJ1                         | 10054        | 101  | FHLB   | 0.00                | 4,995,822.65            | 0.00                 | 5.250           | 5.797               | 47,395.83          | 0.00                      | 4,177.35              | 51,573.18            |  |
| 3130AV3G5                         | 10055        | 101  | FHLB   | 0.00                | 2,510,935.00            | 0.00                 | 5.125           | 2.077               | 18,506.94          | 0.00                      | -10,935.00            | 7,571.94             |  |
| 3130AVFL1                         | 10056        | 101  | FHLB   | 0.00                | 2,500,000.00            | 0.00                 | 5.300           | 5.374               | 32,020.83          | 0.00                      | 0.00                  | 32,020.83            |  |
| 3130ASME6                         | 10059        | 101  | FHLB   | 5,000,000.00        | 4,893,405.56            | 4,893,405.56         | 3.000           | 3.074               | 37,500.00          | 0.00                      | 0.00                  | 37,500.00            |  |
| FROST                             | 10034        | 101  | FRST   | 2,500,626.00        | 2,861,872.62            | 2,500,626.00         | 1.000           | 0.063               | 447.63             | 0.00                      | 0.00                  | 447.63               |  |
| FROST REPO                        | 10058        | 101  | FRST   | 16,440,000.00       | 10,452,000.00           | 16,440,000.00        | 3.634           | 9.160               | 238,705.56         | 0.00                      | 0.00                  | 238,705.56           |  |
| 7883900001                        | 10019        | 101  | TXPOOL | 70,975,292.67       | 64,739,788.36           | 70,975,292.67        | 5.316           | 4.557               | 735,504.31         | 0.00                      | 0.00                  | 735,504.31           |  |
| Subtotal                          |              |      |        | 94,915,918.67       | 92,953,824.19           | 94,809,324.23        |                 | 4.897               | 1,110,081.10       | 0.00                      | -6,757.65             | 1,103,323.45         |  |
| Fund: NB Dev Authority            |              |      |        |                     |                         |                      |                 |                     |                    |                           |                       |                      |  |
| RESERVE                           | 10035        | 211  | FRST   | 1,222,652.17        | 1,222,433.32            | 1,222,652.17         | 1.000           | 0.072               | 218.85             | 0.00                      | 0.00                  | 218.85               |  |
| 7883900019                        | 10020        | 211  | TXPOOL | 779,880.57          | 769,610.34              | 779,880.57           | 5.316           | 5.353               | 10,270.23          | 0.00                      | 0.00                  | 10,270.23            |  |
| Subtotal                          |              |      |        | 2,002,532.74        | 1,992,043.66            | 2,002,532.74         |                 | 2.112               | 10,489.08          | 0.00                      | 0.00                  | 10,489.08            |  |
| Fund: NB EDC                      |              |      |        |                     |                         |                      |                 |                     |                    |                           |                       |                      |  |
| TX-01-0331-                       | 10014        | 212  | TXCLS  | 20,896,713.38       | 18,155,793.07           | 20,896,713.38        | 5.257           | 5.322               | 240,920.31         | 0.00                      | 0.00                  | 240,920.31           |  |
| 912797GD3                         | 10060        | 212  | USTR   | 0.00                | 2,434,270.70            | 0.00                 | 5.201           | 57.974              | 0.00               | 0.00                      | 65,729.30             | 65,729.30            |  |
| Subtotal                          |              |      |        | 20,896,713.38       | 20,590,063.77           | 20,896,713.38        |                 | 6.609               | 240,920.31         | 0.00                      | 65,729.30             | 306,649.61           |  |
| Fund: Grant Fund                  |              |      |        |                     |                         |                      |                 |                     |                    |                           |                       |                      |  |
| 1379800056                        | 10011        | 220  | TXFIT  | 9,720,084.86        | 9,593,848.00            | 9,720,084.86         | 5.250           | 5.278               | 126,236.86         | 0.00                      | 0.00                  | 126,236.86           |  |
| Subtotal                          |              |      |        | 9,720,084.86        | 9,593,848.00            | 9,720,084.86         |                 | 5.278               | 126,236.86         | 0.00                      | 0.00                  | 126,236.86           |  |
| Fund: Equipment Repl Fund         |              |      |        |                     |                         |                      |                 |                     |                    |                           |                       |                      |  |
| 7883900022                        | 10021        | 260  | TXPOOL | 1,050,618.48        | 1,036,782.89            | 1,050,618.48         | 5.316           | 5.353               | 13,835.59          | 0.00                      | 0.00                  | 13,835.59            |  |
| Subtotal                          |              |      |        | 1,050,618.48        | 1,036,782.89            | 1,050,618.48         |                 | 5.353               | 13,835.59          | 0.00                      | 0.00                  | 13,835.59            |  |
| Fund: Enterprise Maint/Equip Repl |              |      |        |                     |                         |                      |                 |                     |                    |                           |                       |                      |  |
| 7883900018                        | 10022        | 262  | TXPOOL | 4,752,085.83        | 4,689,505.57            | 4,752,085.83         | 5.316           | 5.353               | 62,580.26          | 0.00                      | 0.00                  | 62,580.26            |  |
| Subtotal                          |              |      |        | 4,752,085.83        | 4,689,505.57            | 4,752,085.83         |                 | 5.353               | 62,580.26          | 0.00                      | 0.00                  | 62,580.26            |  |



City of New Braunfels  
Total Earnings  
January 1, 2024 - March 31, 2024

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| CUSIP                       | Investment # | Fund | Issuer   | Ending<br>Par Value | Beginning<br>Book Value | Ending<br>Book Value | Current<br>Rate | Annualized<br>Yield | Adjusted Interest  |                           |                       | Adjusted<br>Earnings |
|-----------------------------|--------------|------|----------|---------------------|-------------------------|----------------------|-----------------|---------------------|--------------------|---------------------------|-----------------------|----------------------|
|                             |              |      |          |                     |                         |                      |                 |                     | Interest<br>Earned | Amortization<br>Accretion | Realized<br>Gain/Loss |                      |
| Fund: 2008 CO's             |              |      |          |                     |                         |                      |                 |                     |                    |                           |                       |                      |
| 7883900005                  | 10023        | 308  | TXPOOL   | 380,761.85          | 375,747.63              | 380,761.85           | 5.316           | 5.353               | 5,014.22           | 0.00                      | 0.00                  | 5,014.22             |
|                             |              |      | Subtotal | 380,761.85          | 375,747.63              | 380,761.85           |                 | 5.353               | 5,014.22           | 0.00                      | 0.00                  | 5,014.22             |
| Fund: Roadway Dev Fund      |              |      |          |                     |                         |                      |                 |                     |                    |                           |                       |                      |
| TX-01-0331-                 | 10015        | 336  | TXCLS    | 5,862,847.21        | 5,786,633.56            | 5,862,847.21         | 5.257           | 5.283               | 76,213.65          | 0.00                      | 0.00                  | 76,213.65            |
|                             |              |      | Subtotal | 5,862,847.21        | 5,786,633.56            | 5,862,847.21         |                 | 5.283               | 76,213.65          | 0.00                      | 0.00                  | 76,213.65            |
| Fund: 2015 Bond Fund        |              |      |          |                     |                         |                      |                 |                     |                    |                           |                       |                      |
| 7883900012                  | 10024        | 350  | TXPOOL   | 829.43              | 818.51                  | 829.43               | 5.316           | 5.351               | 10.92              | 0.00                      | 0.00                  | 10.92                |
| 7883900015                  | 10025        | 350  | TXPOOL   | 3,853,177.57        | 3,802,434.98            | 3,853,177.57         | 5.316           | 5.353               | 50,742.59          | 0.00                      | 0.00                  | 50,742.59            |
|                             |              |      | Subtotal | 3,854,007.00        | 3,803,253.49            | 3,854,007.00         |                 | 5.353               | 50,753.51          | 0.00                      | 0.00                  | 50,753.51            |
| Fund: 2014 Capital Projects |              |      |          |                     |                         |                      |                 |                     |                    |                           |                       |                      |
| 7883900013                  | 10027        | 354  | TXPOOL   | 43.68               | 42.77                   | 43.68                | 5.316           | 8.534               | 0.91               | 0.00                      | 0.00                  | 0.91                 |
| 7883900014                  | 10028        | 354  | TXPOOL   | 1,674.04            | 1,652.20                | 1,674.04             | 5.316           | 5.302               | 21.84              | 0.00                      | 0.00                  | 21.84                |
|                             |              |      | Subtotal | 1,717.72            | 1,694.97                | 1,717.72             |                 | 5.384               | 22.75              | 0.00                      | 0.00                  | 22.75                |
| Fund: 2019 Bond Fund        |              |      |          |                     |                         |                      |                 |                     |                    |                           |                       |                      |
| 3130ATVC8                   | 10051        | 359  | FHLB     | 5,000,000.00        | 5,000,985.00            | 5,000,985.00         | 4.875           | 4.887               | 60,937.50          | 0.00                      | 0.00                  | 60,937.50            |
| 7883900017                  | 10029        | 359  | TXPOOL   | 50,469,907.47       | 49,805,268.36           | 50,469,907.47        | 5.316           | 5.353               | 664,639.11         | 0.00                      | 0.00                  | 664,639.11           |
|                             |              |      | Subtotal | 55,469,907.47       | 54,806,253.36           | 55,470,892.47        |                 | 5.310               | 725,576.61         | 0.00                      | 0.00                  | 725,576.61           |
| Fund: 2020 CO's             |              |      |          |                     |                         |                      |                 |                     |                    |                           |                       |                      |
| 7883900028                  | 10030        | 360  | TXPOOL   | 7,027,640.44        | 6,935,093.27            | 7,027,640.44         | 5.316           | 5.353               | 92,547.17          | 0.00                      | 0.00                  | 92,547.17            |
|                             |              |      | Subtotal | 7,027,640.44        | 6,935,093.27            | 7,027,640.44         |                 | 5.353               | 92,547.17          | 0.00                      | 0.00                  | 92,547.17            |
| Fund: 2023 Bond Fund        |              |      |          |                     |                         |                      |                 |                     |                    |                           |                       |                      |
| 1379800060                  | 10013        | 361  | TXFIT    | 674,008.19          | 665,254.69              | 674,008.19           | 5.250           | 5.278               | 8,753.50           | 0.00                      | 0.00                  | 8,753.50             |
| 1379900099                  | 10063        | 361  | TXFIT    | 36,094,030.71       | 35,625,269.71           | 36,094,030.71        | 5.250           | 5.278               | 468,761.00         | 0.00                      | 0.00                  | 468,761.00           |
|                             |              |      | Subtotal | 36,768,038.90       | 36,290,524.40           | 36,768,038.90        |                 | 5.278               | 477,514.50         | 0.00                      | 0.00                  | 477,514.50           |
| Fund: 2022 Tax Notes        |              |      |          |                     |                         |                      |                 |                     |                    |                           |                       |                      |
| 7883900029                  | 10046        | 362  | TXPOOL   | 4,905,791.41        | 4,841,186.85            | 4,905,791.41         | 5.316           | 5.353               | 64,604.56          | 0.00                      | 0.00                  | 64,604.56            |
|                             |              |      | Subtotal | 4,905,791.41        | 4,841,186.85            | 4,905,791.41         |                 | 5.353               | 64,604.56          | 0.00                      | 0.00                  | 64,604.56            |
| Fund: NB EDC 2023 CO's      |              |      |          |                     |                         |                      |                 |                     |                    |                           |                       |                      |
| 7883900030                  | 10061        | 363  | TXPOOL   | 10,315,128.34       | 10,179,288.25           | 10,315,128.34        | 5.316           | 5.353               | 135,840.09         | 0.00                      | 0.00                  | 135,840.09           |



City of New Braunfels  
Total Earnings  
January 1, 2024 - March 31, 2024

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|                           |              |      |        |                     |                         |                      |                 |                     | Adjusted Interest  |                           |                       |                      |
|---------------------------|--------------|------|--------|---------------------|-------------------------|----------------------|-----------------|---------------------|--------------------|---------------------------|-----------------------|----------------------|
| CUSIP                     | Investment # | Fund | Issuer | Ending<br>Par Value | Beginning<br>Book Value | Ending<br>Book Value | Current<br>Rate | Annualized<br>Yield | Earnings           |                           |                       | Adjusted<br>Earnings |
|                           |              |      |        |                     |                         |                      |                 |                     | Interest<br>Earned | Amortization<br>Accretion | Realized<br>Gain/Loss |                      |
| Subtotal                  |              |      |        | 10,315,128.34       | 10,179,288.25           | 10,315,128.34        |                 | 5.353               | 135,840.09         | 0.00                      | 0.00                  | 135,840.09           |
| Fund: 2023 Tax Notes      |              |      |        |                     |                         |                      |                 |                     |                    |                           |                       |                      |
| 7883900031                | 10062        | 364  | TXPOOL | 2,064,208.37        | 2,037,024.81            | 2,064,208.37         | 5.316           | 5.353               | 27,183.56          | 0.00                      | 0.00                  | 27,183.56            |
| Subtotal                  |              |      |        | 2,064,208.37        | 2,037,024.81            | 2,064,208.37         |                 | 5.353               | 27,183.56          | 0.00                      | 0.00                  | 27,183.56            |
| Fund: Debt Service Fund   |              |      |        |                     |                         |                      |                 |                     |                    |                           |                       |                      |
| TX-01-0331-               | 10016        | 401  | TXCLS  | 12,619,953.02       | 4,060,365.65            | 12,619,953.02        | 5.257           | 5.886               | 59,587.37          | 0.00                      | 0.00                  | 59,587.37            |
| Subtotal                  |              |      |        | 12,619,953.02       | 4,060,365.65            | 12,619,953.02        |                 | 5.886               | 59,587.37          | 0.00                      | 0.00                  | 59,587.37            |
| Fund: Solid Waste Fund    |              |      |        |                     |                         |                      |                 |                     |                    |                           |                       |                      |
| 7883900025                | 10031        | 521  | TXPOOL | 2,884,916.59        | 2,846,925.07            | 2,884,916.59         | 5.316           | 5.353               | 37,991.52          | 0.00                      | 0.00                  | 37,991.52            |
| Subtotal                  |              |      |        | 2,884,916.59        | 2,846,925.07            | 2,884,916.59         |                 | 5.353               | 37,991.52          | 0.00                      | 0.00                  | 37,991.52            |
| Fund: Self Insurance Fund |              |      |        |                     |                         |                      |                 |                     |                    |                           |                       |                      |
| TX-01-0331-               | 10017        | 601  | TXCLS  | 2,379,398.46        | 2,348,467.62            | 2,379,398.46         | 5.257           | 5.283               | 30,930.84          | 0.00                      | 0.00                  | 30,930.84            |
| Subtotal                  |              |      |        | 2,379,398.46        | 2,348,467.62            | 2,379,398.46         |                 | 5.283               | 30,930.84          | 0.00                      | 0.00                  | 30,930.84            |
| Fund: HOT/Motel Fund      |              |      |        |                     |                         |                      |                 |                     |                    |                           |                       |                      |
| 7883900008                | 10032        | 794  | TXPOOL | 34,694.37           | 34,237.50               | 34,694.37            | 5.316           | 5.352               | 456.87             | 0.00                      | 0.00                  | 456.87               |
| Subtotal                  |              |      |        | 34,694.37           | 34,237.50               | 34,694.37            |                 | 5.352               | 456.87             | 0.00                      | 0.00                  | 456.87               |
| Total                     |              |      |        | 277,906,965.11      | 265,202,764.51          | 277,801,355.67       |                 | 5.244               | 3,348,380.42       | 0.00                      | 58,971.65             | 3,407,352.07         |



City of New Braunfels  
Projected Cashflow Report  
Sorted by Fund  
For the Period March 31, 2024 - March 31, 2025

City of New Braunfels  
550 Landa St.  
New Braunfels, TX 78130  
(830)221-4369

| Projected<br>Trans. Date        | Investment # | Fund | Security ID | Transaction<br>Type | Issuer                 | Par Value            | Original Cost       | Principal            | Interest          | Total                |
|---------------------------------|--------------|------|-------------|---------------------|------------------------|----------------------|---------------------|----------------------|-------------------|----------------------|
| <b>General Fund</b>             |              |      |             |                     |                        |                      |                     |                      |                   |                      |
| 07/08/2024                      | 10059        | 101  | 3130ASME6   | Maturity            | Federal Home Loan Bank | 5,000,000.00         | 4,893,405.56        | 5,000,000.00         | 75,000.00         | 5,075,000.00         |
| <b>Total for General Fund</b>   |              |      |             |                     |                        | <b>5,000,000.00</b>  | <b>4,893,405.56</b> | <b>5,000,000.00</b>  | <b>75,000.00</b>  | <b>5,075,000.00</b>  |
| <b>2019 Bond Fund</b>           |              |      |             |                     |                        |                      |                     |                      |                   |                      |
| 06/14/2024                      | 10051        | 359  | 3130ATVC8   | Maturity            | Federal Home Loan Bank | 5,000,000.00         | 5,000,985.00        | 5,000,000.00         | 121,875.00        | 5,121,875.00         |
| <b>Total for 2019 Bond Fund</b> |              |      |             |                     |                        | <b>5,000,000.00</b>  | <b>5,000,985.00</b> | <b>5,000,000.00</b>  | <b>121,875.00</b> | <b>5,121,875.00</b>  |
| <b>GRAND TOTALS:</b>            |              |      |             |                     |                        | <b>10,000,000.00</b> | <b>9,894,390.56</b> | <b>10,000,000.00</b> | <b>196,875.00</b> | <b>10,196,875.00</b> |



City of New Braunfels  
Projected Cashflow Report  
Sorted by Monthly  
For the Period March 31, 2024 - March 31, 2025

City of New Braunfels  
550 Landa St.  
New Braunfels, TX 78130  
(830)221-4369

| Projected<br>Trans. Date   | Investment # | Fund | Security ID | Transaction<br>Type | Issuer                 | Par Value            | Original Cost       | Principal            | Interest          | Total                |
|----------------------------|--------------|------|-------------|---------------------|------------------------|----------------------|---------------------|----------------------|-------------------|----------------------|
| <b>June 2024</b>           |              |      |             |                     |                        |                      |                     |                      |                   |                      |
| 06/14/2024                 | 10051        | 359  | 3130ATVC8   | Maturity            | Federal Home Loan Bank | 5,000,000.00         | 5,000,985.00        | 5,000,000.00         | 121,875.00        | 5,121,875.00         |
| <b>Total for June 2024</b> |              |      |             |                     |                        | <b>5,000,000.00</b>  | <b>5,000,985.00</b> | <b>5,000,000.00</b>  | <b>121,875.00</b> | <b>5,121,875.00</b>  |
| <b>July 2024</b>           |              |      |             |                     |                        |                      |                     |                      |                   |                      |
| 07/08/2024                 | 10059        | 101  | 3130ASME6   | Maturity            | Federal Home Loan Bank | 5,000,000.00         | 4,893,405.56        | 5,000,000.00         | 75,000.00         | 5,075,000.00         |
| <b>Total for July 2024</b> |              |      |             |                     |                        | <b>5,000,000.00</b>  | <b>4,893,405.56</b> | <b>5,000,000.00</b>  | <b>75,000.00</b>  | <b>5,075,000.00</b>  |
| <b>GRAND TOTALS:</b>       |              |      |             |                     |                        | <b>10,000,000.00</b> | <b>9,894,390.56</b> | <b>10,000,000.00</b> | <b>196,875.00</b> | <b>10,196,875.00</b> |